

**RENTAL EXPENSE WORKSHEET**

<b>NAME:</b>		<b>TAX YEAR:</b>	
<b>S.S.N.:</b>		<b>GROSS INCOME: \$</b>	
<b>RENTAL PROPERTY #1</b>		<b>RENTAL PROPERTY #2</b>	
<b>ADDRESS:</b>		<b>ADDRESS:</b>	
<b>CITY, STATE, ZIP:</b>		<b>CITY, STATE, ZIP:</b>	
<b>INCOME:</b>		<b>INCOME:</b>	
<b>TOTAL RENT RECEIVED:</b>	\$	<b>TOTAL RENT RECEIVED:</b>	\$
<b># OF MONTHS RENTED:</b>		<b># OF MONTHS RENTED:</b>	
<b>PLEASE ANSWER ALL QUESTIONS BELOW:</b>			
<b>DID YOU REFINANCE?</b>		<b>DID YOU REFINANCE?</b>	
<b>DID YOU LIVE IN THE PROPERTY THIS YEAR?</b>		<b>DID YOU LIVE IN THE PROPERTY THIS YEAR?</b>	
<b>IF YES, HOW MANY MONTHS?</b>		<b>IF YES, HOW MANY MONTHS?</b>	
<b>EXPENSES:</b>		<b>EXPENSES:</b>	
<b>ADVERTISING</b>	\$	<b>ADVERTISING</b>	\$
<b>ALARM</b>	\$	<b>ALARM</b>	\$
<b>ASSOCIATION DUES</b>	\$	<b>ASSOCIATION DUES</b>	\$
<b>CAR EXPENSE</b>		<b>CAR EXPENSE</b>	
<b>MILEAGE (FOR RENTAL PURPOSE ONLY)</b>	\$	<b>MILEAGE (FOR RENTAL PURPOSE ONLY)</b>	\$
<b>OTHER</b>	\$	<b>OTHER</b>	\$
<b>COMMISSIONS (OVER \$600 ISSUE 1099-NEC)</b>	\$	<b>COMMISSIONS (OVER \$600 ISSUE 1099-NEC)</b>	\$
<b>INSURANCE</b>		<b>INSURANCE</b>	
<b>EARTHQUAKE</b>	\$	<b>EARTHQUAKE</b>	\$
<b>FIRE</b>	\$	<b>FIRE</b>	\$
<b>LIABILITY</b>	\$	<b>LIABILITY</b>	\$
<b>HOMEOWNERS</b>	\$	<b>HOMEOWNERS</b>	\$
<b>INTEREST:</b>		<b>INTEREST:</b>	
<b>1ST MTG - BANK NAME:</b>	\$	<b>1ST MTG - BANK NAME:</b>	\$
<b>2ND MTG - BANK NAME:</b>	\$	<b>2ND MTG - BANK NAME:</b>	\$
<b>LINE OF CREDIT - BANK NAME:</b>	\$	<b>LINE OF CREDIT - BANK NAME:</b>	\$
<b>LEGAL FEES</b>	\$	<b>LEGAL FEES</b>	\$
<b>LICENSES &amp; PERMITS</b>	\$	<b>LICENSES &amp; PERMITS</b>	\$
<b>MANAGEMENT FEES</b>	\$	<b>MANAGEMENT FEES</b>	\$
<b>MAINTENANCE</b>		<b>MAINTENANCE</b>	
<b>HOUSECLEANING</b>	\$	<b>HOUSECLEANING</b>	\$
<b>HAULING</b>	\$	<b>HAULING</b>	\$
<b>GARDENER</b>	\$	<b>GARDENER</b>	\$
<b>LANDSCAPING</b>	\$	<b>LANDSCAPING</b>	\$
<b>SUPPLIES</b>	\$	<b>SUPPLIES</b>	\$
<b>OTHER</b>	\$	<b>OTHER</b>	\$
<b>POOL</b>	\$	<b>POOL</b>	\$
<b>MISCELLANEOUS</b>	\$	<b>MISCELLANEOUS</b>	\$
<b>OFFICE EXPENSES</b>	\$	<b>OFFICE EXPENSES</b>	\$
<b>PEST CONTROL</b>	\$	<b>PEST CONTROL</b>	\$
<b>REPAIRS</b>		<b>REPAIRS</b>	
<b>ELECTRICAL</b>	\$	<b>ELECTRICAL</b>	\$
<b>PLUMBING</b>	\$	<b>PLUMBING</b>	\$
<b>PAINT</b>	\$	<b>PAINT</b>	\$
<b>ROOF</b>	\$	<b>ROOF</b>	\$
<b>FENCE</b>	\$	<b>FENCE</b>	\$
<b>REPLACEMENTS (LIGHTS, SCREENS, ETC)</b>	\$	<b>REPLACEMENTS (LIGHTS, SCREENS, ETC)</b>	\$
<b>APPLIANCES (SERVICED)</b>	\$	<b>APPLIANCES (SERVICED)</b>	\$
<b>OTHER</b>	\$	<b>OTHER</b>	\$
<b>TAXES</b>		<b>TAXES</b>	
<b>PROPERTY</b>	\$	<b>PROPERTY</b>	\$
<b>CITY TAXES</b>	\$	<b>CITY TAXES</b>	\$
<b>OTHER</b>	\$	<b>OTHER</b>	\$
<b>TELEPHONE</b>	\$	<b>TELEPHONE</b>	\$
<b>TRAVEL</b>	\$	<b>TRAVEL</b>	\$
<b>UTILITIES</b>		<b>UTILITIES</b>	
<b>WATER &amp; POWER</b>	\$	<b>WATER &amp; POWER</b>	\$
<b>GAS</b>	\$	<b>GAS</b>	\$
<b>PROPANE</b>	\$	<b>PROPANE</b>	\$
<b>TRASH/SANITATION</b>	\$	<b>TRASH/SANITATION</b>	\$
<b>OTHER:</b>	\$	<b>OTHER:</b>	\$
<p>We will prepare your Federal and State Tax Returns based on the information you have submitted to us. It is your responsibility to retain all documents, receipts, cancelled checks and other expenditures which are claimed on your tax returns. Your returns are subject to review by taxing authorities within 4 years of filing.</p>			

TAXPAYER SIGNATURE \_\_\_\_\_

DATE \_\_\_\_\_